Montana

PDMP acronym: MPDR                  Region: West
Agency Responsible: Montana Board of Pharmacy
Agency Type: Pharmacy Board
Website: https://boardsbsdli.mt.gov/pharmacy/mpdr/
Email: dlibsdmpdr@mt.gov
Register Website: www.mpdr.mt.gov
Query Website: www.mpdr.mt.gov
Data Upload Website: www.mpdr.mt.gov
Statistics Website: 
Opioid Dashboard Website: www.MPDRInfo.mt.gov
Training Website: www.MPDRInfo.mt.gov
Statute/Regulation Website: https://leg.mt.gov/bills/mca/title_0370/chapter_0070/part_0150/sections_intex.html;
Opioid Guidelines Website: 

PDMP Contact Information

Contact Name: Bough, Marcie - Montana Board of Pharmacy Executive Officer
Address: PO Box 200513
City State Zip: Helena MT 59620-0513
Telephone: 4068412371
Fax: 4068412344
Email: mbough@mt.gov

Contact Name: Griffis, Nikki - Montana Prescription Drug Registry Program Manager
Address: PO Box 200513
City State Zip: Helena MT 59620-0513
Telephone: 4068412240
Fax: 4068412344
Email: nikki.griffis@mt.gov

State Population and Number of Registrants

State population: 1,139,507    DEA Prescriber total: 8,360    DEA Dispenser total: 264
## Data Transmitter(s)

- Correctional Facility Pharmacy
- Pharmacy (In-State)
- Long Term Care Facility Pharmacy
- Pharmacy (Mail Order In-State)
- Pharmacy (Mail Order Out of State)
- Pharmacy (Other Out of State)

## Substances Monitored

- Schedules II - V

## Alternate Data Sources

- Substance Use Disorder Treatment Options

## Available Reports

<table>
<thead>
<tr>
<th>Reports to Licensing Board</th>
<th>MME Calculations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Patient Query Lists to Dispensers</td>
<td>Patient Query Lists to Law Enforcement</td>
</tr>
<tr>
<td>Patient Query Lists to Licensing Boards</td>
<td>Patient Query Lists to Patients</td>
</tr>
<tr>
<td>Patient Query Lists to Prescribers</td>
<td>Patient Reports to Dispensers</td>
</tr>
<tr>
<td>Patient Reports to Law Enforcement</td>
<td>Patient Reports to Licensing Boards</td>
</tr>
<tr>
<td>Patient Reports to Prescribers</td>
<td>PDMP Evaluation Reports</td>
</tr>
<tr>
<td>Prescriber Reports to Law Enforcement</td>
<td>Prescription Drug Combinations</td>
</tr>
<tr>
<td>Registrant Query Lists to Dispensers</td>
<td>Registrant Query Lists to Law Enforcement</td>
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</tr>
<tr>
<td>Registrant Reports to Dispensers</td>
<td>Registrant Reports to Prescribers</td>
</tr>
<tr>
<td>Risk Scores</td>
<td></td>
</tr>
</tbody>
</table>
Statistical Capabilities

- # of Prescription Filled
- # of Prescriptions Filled by CS Schedule
- # of Prescriptions Filled by Drug Class
- Statistics Filtered by Age or Age Range
- Statistics Filtered by Ethnicity or Race
- # of Authorized PDMP Users Enrolled
- # of Registrants in SDTC
- # of Registrants in SDTC by Practice/License Type
- # of Data Errors by Error Type
- # of Data Errors Corrected
- # of At-Risk Patients by Risk Factor
- Risk Factor Statistics by Time Frame
- # of Solicited Prescriber Reports
- # of Solicited Prescriber Reports by Requestor Type
- # of Unsolicited Prescriber Reports
- # of Unsolicited Prescriber Reports by Recipient Type
- # of Solicited Dispenser Reports
- # of Solicited Dispenser Reports by Requestor Type
- # of Unsolicited Dispenser Reports
- # of Unsolicited Dispenser Reports by Recipient Type
- # of Solicited Patient Reports
- # of Solicited Patient Reports by Requestor Type
- # of Unsolicited Patient Reports
- # of Unsolicited Patient Reports by Recipient Type
- # of Dosage Units Dispensed
- # of Dosage Units Dispensed by CS Schedule
- # of Dosage Units Dispensed by Drug Class
- Statistics Filtered by Gender Identification
- Statistics Filtered by Geographic Location
- # of Prescribers Enrolled in PDMP by License Type
- # of Dispensers Enrolled in PDMP by License Type
- # of Prescribers Enrolled in PDMP by Specialty
- # of Unique Prescribers
- # of In-State Queries
- # of In-State Queries by Requestor Type
- # of Interstate Queries
- # of Interstate Queries by Requestor Type
- # of Positive Matches from Interstate Queries
- # of Solicited Statistical Reports by Requestor Type
- # of Unsolicited Statistical Reports by Recipient Type
- # of Unique Requestors for Solicited Reports
- # of Unique Requestors by Requestor Type (sol. reports)
- # of Unique Requestors for Unsolicited Reports
- # of Unique Recipients by Recipient Type (unsol. reports)

% Out-of-State Patients:
% Out-of-State Prescribers:

Data Analysis Resources Available:
Authorized PDMP Users

Dispenser Delegates - Licensed/Solicited In-State
Dispenser Delegates - Licensed/Solicited Out-of-State
Dispensers - Pharmacists/Solicited In-State
Dispensers - Pharmacists/Solicited Out-of-State
Law Enforcement - Federal/Solicited In-State
Law Enforcement - Local/Solicited In-State
Law Enforcement - State/Solicited In-State
Medicaid Drug Utilization and Review/Solicited In-State
Medicaid Drug Utilization and Review/Solicited Out-of-State
Medicaid Fraud and Abuse/Solicited In-State
Medicaid Fraud and Abuse/Solicited Out-of-State
Medical Examiners and Coroners/Solicited In-State
Medical Residents/Solicited In-State
Medical Residents/Solicited Out-of-State
Medicare/Solicited In-State
Medicare/Solicited Out-of-State
Nurse Practitioners/Solicited In-State
Nurse Practitioners/Solicited Out-of-State
Nurse Practitioners/Unsolicited In-State
Patients/Solicited In-State
Physician Assistants/Solicited In-State
Physician Assistants/Solicited Out-of-State
Physician Assistants/Unsolicited In-State
Prescriber Delegates - Licensed/Solicited In-State
Prescriber Delegates - Licensed/Solicited Out-of-State
Prescriber Delegates - Unlicensed/Solicited In-State
Prescriber Delegates - Unlicensed/Solicited Out-of-State
Prescribers/Solicited In-State
Prescribers/Solicited Out-of-State
Prescribers/Unsolicited In-State
Prosecutors/Solicited In-State
Regulatory and Licensing Boards/Solicited In-State
Researchers/Solicited In-State
State Health Departments/Solicited In-State
Engaged PDMP Users

Dispenser Delegates - Licensed/Solicited In-State
Dispenser Delegates - Licensed/Solicited Out-of-State
Dispensers - Pharmacists/Solicited In-State
Dispensers - Pharmacists/Solicited Out-of-State
Law Enforcement - Federal/Solicited In-State
Law Enforcement - Local/Solicited In-State
Law Enforcement - State/Solicited In-State
Medicaid Drug Utilization and Review/Solicited In-State
Medicaid Fraud and Abuse/Solicited In-State
Medical Examiners and Coroners/Solicited In-State
Medical Residents/Solicited In-State
Medical Residents/Solicited Out-of-State
Medicare/Solicited In-State
Nurse Practitioners/Solicited In-State
Nurse Practitioners/Solicited Out-of-State
Patients/Solicited In-State
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Physician Assistants/Solicited Out-of-State
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Prescriber Delegates - Licensed/Solicited Out-of-State
Prescriber Delegates - Unlicensed/Solicited In-State
Prescriber Delegates - Unlicensed/Solicited Out-of-State
Prescribers/Solicited In-State
Prescribers/Solicited Out-of-State
Prosecutors/Solicited In-State
Regulatory and Licensing Boards/Solicited In-State
**Budget**

- **Total Annual Budget:** $350,000.00
- **PDMP Staff:** 1
- **# of Employees - Operational:** 1
- **# of Employees - Technical:** 0
- **# of Employees - Analytical:** 0

**Funding Source(s)**

- Licensing Fee

**Technologies**

- **Data Collection Entity:** Vendor
  - **Data Collection Vendor name:** Bamboo Health
- **Data Storage Entity:** Vendor
  - **Data Storage Vendor name:** Bamboo Health
- **Report Generation Entity:** Vendor
  - **Report Generation Vendor name:** Bamboo Health
- **Data Access Method:** Web Portal/On-Line
  - **Data Access Entity:** Vendor
  - **Data Access Vendor name:** Bamboo Health
- **ASAP Version Utilized:** 4.2A
- **State HIE in place**
- **RxCheck Integration Allowed**
- **VHA VISTA integration**
- **HL7 FHIR connectivity**
  - **Data Access Method:** Web Portal/On-Line
  - **Data Access Entity:** Vendor
  - **Data Access Vendor name:** Bamboo Health

**Patient Matching**

- Referential Matching
- Deterministic Matching
- Manual Matching
  - **Access to patient matching algorithms**
- Exact Matching
- Probabilistic Matching
- Probabilistic and Manual Matching

**Patient Matching Metrics Available:**

**Patient matching data elements:**

**Integration(s) Available**

<table>
<thead>
<tr>
<th>Integration Type</th>
<th>% Providers</th>
<th>Hub Used</th>
<th>Paid by Fed Gov’t</th>
<th>Paid by State Gov’t</th>
<th>Paid by Facility</th>
<th>Paid by Provider</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>EHR Integration</strong></td>
<td>25-49%</td>
<td>PMPI</td>
<td></td>
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<tr>
<td>Data Downloaded/Stored</td>
<td></td>
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</tr>
<tr>
<td>Data Incorporated with Interstate Data</td>
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<tr>
<td><strong>HIE Integration</strong></td>
<td>0-24%</td>
<td>PMPI</td>
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<td>Data Downloaded/Stored</td>
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</tr>
</tbody>
</table>

**Integration Standards:**

- Data Manipulated for Analysis
- Multistate Integrations Allowed
<table>
<thead>
<tr>
<th>Integration Type</th>
<th>% Providers</th>
<th>Hub Used</th>
<th>Paid by Fed Gov't</th>
<th>Paid by State Gov't</th>
<th>Paid by Facility</th>
<th>Paid by Provider</th>
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</thead>
<tbody>
<tr>
<td>PDS Integration</td>
<td>50-74%</td>
<td>PMPI</td>
<td></td>
<td></td>
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</tr>
</tbody>
</table>

- Data Downloaded/ Stored
- Data Incorporated with Interstate Data

Integration Standards:

- Data Manipulated for Analysis
- Multistate Integrations Allowed
<table>
<thead>
<tr>
<th>State</th>
<th>PMPi Hub</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alaska</td>
<td>PMPi Hub</td>
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<tr>
<td>Arizona</td>
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<tr>
<td>Arkansas</td>
<td>PMPi Hub</td>
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<tr>
<td>Colorado</td>
<td>PMPi Hub</td>
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<tr>
<td>Georgia</td>
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<tr>
<td>Idaho</td>
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<td>Illinois</td>
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<td>Indiana</td>
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<td>Iowa</td>
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<td>Kansas</td>
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<td>Michigan</td>
<td>PMPi Hub</td>
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<tr>
<td>Military Health Service</td>
<td>PMPi Hub</td>
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<tr>
<td>Minnesota</td>
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<td>Mississippi</td>
<td>PMPi Hub</td>
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<td>Nevada</td>
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<td>New Mexico</td>
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<td>Washington</td>
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<tr>
<td>Wisconsin</td>
<td>PMPi Hub</td>
</tr>
<tr>
<td>Wyoming</td>
<td>PMPi Hub</td>
</tr>
</tbody>
</table>
PDMP Policies

Enabling legislation enacted: 2011
PDMP operational: 2012
User access date (any method): 2012
User electronic access date: 2012
Date received electronic data: 2012
Interstate sharing start date: 2017

Law/Statute citation: 37-7-1501 to 1514, Montana Code Annotated (MCA)
Regulation/Rule citation: Administrative Rules of Montana (ARM) 24.174.1701 to 1715
Dr Shopper law/statute: 45-9-104, Fraudulently Obtaining Dangerous Drugs, Montana Code Annotated (MCA)

Pill Mill law/statute:
Pain Clinic law/statute:

Unauthorized Use or Disclosure: 37-7-1513, MCA

Enacted 42 CFR Part 2:
42 CFR Part 2 Details:

☑ Data Retention Policy
Data Retention Time: 3 years
☑ All Information Purged
☐ Patient Information Purged
☐ Prescriber Information Purged
☐ Dispenser Information Purged
☐ Drug Information Purged
☐ HIPAA Covered Entity
☑ Identifiable Data to State Health Dept
☐ Identifiable Data to local Health Dept
☐ Certified as CMS Specialized Registry
☑ PDMP Disaster Recovery Plan

ID Types Reported: Patient

De-identified data sharing conditions:
De-Identified Data Retention Details:
☐ Retain De-Identified Data

Record Retention Details: a. we began collecting data in March, 2012, we will not begin purging until March, 2015, even though the data goes back to 2011 dispense dates.

B. The data will be permanently removed from the registry unless law enforcement specifically requests that we retain someone’s information due to an active investigation. We will not keep any law enforcement-related information unless they ask us to.

☑ Patient Notification of Breach
☐ Written Notification of Breach

Patient Breach Notification Method:
Patient Breach Notification Method Other:
E-prescribing required substances:
E-prescribing exemptions/waivers:

Authority to enforce PDMP mandates: c)Authority to enforce MPDR mandates will be managed through the State’s professional licensing complaint process
Supervisor Review/audit of Delegate Accounts  Number of Delegates allows: Not limited

Auto Enroll with License Renewal or App

Enrollment Method:
1. If user is a Montana-licensed prescriber or pharmacist, they complete an online, fully automated registration process.  
2. If user is an agency employee (VA, IHS, etc.) who is not licensed in Montana, they submit a paper application to MPDR staff.

Practitioner IDs for PDMP Account:
DEA controlled substance registration number; Licensing Board number; National Provider Identifier;

Criteria for Dispensers to get account to upload data
Complete online registration; enter security code upon 1st login.

Criteria for Prescriber delegates to get account:
Supervising Provider must complete online training and establish online relationship with authorized agent (Delegate). 
Delegate must complete online training and login using Delegate ID created when registered by Supervising Provider; agree to Terms of U

Criteria for Dispenser delegates to get account:
Supervising Provider must complete online training and establish online relationship with authorized agent (Delegate). 
Delegate must complete online training and login using Delegate ID created when registered by Supervising Provider; agree to Terms of U

Criteria for PAs to get account:
Complete online training; complete online registration & attestations; enter security code upon 1st login.

Criteria for Nurse Practitioners to get account:
Complete online training; complete online registration & attestations; enter security code upon 1st login. License must have prescriptive authority endorsement.

Criteria for other users to get account:
Any individual may submit a notarized request form to MPDR staff in order to obtain a copy of their own MPDR prescription history.

Requirements for Patients to get PDMP Report:
Any individual may submit a notarized request form to MPDR staff in order to obtain a copy of their own MPDR prescription history.

Requirements for others to get PDMP Report
Criteria for Online Non-healthcare accounts:
PDMP Data for Epidemiological Purposes: Authority to Release

Law Enforcement On-line access to PDMP
Law Enforcement Access Method:
Law Enforcement Access Requirements: Subpoena

PDMP users validated with DEA Registration File
PDMP users validated with NPI File
PDMP users validated with State Licensing Board File

Law Enforcement Written Request access to PDMP
PDMP Access without DEA Number
Validation Process for users without DEA #:
Enrollment Mandates

Dispenser - Mandatory PDMP Enrollment
Prescriber - Mandatory PDMP Enrollment

Effective Date(s): 1-2019

Details:
Each person licensed under Title 37 to prescribe or dispense prescription drugs

Use Mandates

Prescriber - Mandatory PDMP Use

Effective Date(s): 7-1-2021

Details:
A prescriber or agent of a prescriber is required to query the PDMP before the prescriber issues a prescription for an opioid or a benzodiazepine for a patient unless: (1) the patient is receiving hospice care; (2) the prescription is for a number of doses that is intended to last the patient seven days or less and cannot be refilled; (3) the prescription drug is lawfully administered to a patient in a health care facility; (4) due to an emergency, it is not possible to review the patient’s records in the PDMP before the prescriber issues the prescription for the patient; (5) the patient is being treated for chronic pain and the prescriber reviews the patient’s records under the PDMP every three months; or (6) it is not possible to review the patient’s records because the PDMP is not operational or because of other technological failure if the failure is reported to the board.
Training on Enrollment and Use

<table>
<thead>
<tr>
<th>User Group</th>
<th>Training Type</th>
<th>User Guides</th>
</tr>
</thead>
<tbody>
<tr>
<td>Prescriber</td>
<td>Training Required</td>
<td>User Guides</td>
</tr>
<tr>
<td>Licensing Board</td>
<td>Training Provided</td>
<td>User Guides</td>
</tr>
<tr>
<td>Law Enforcement</td>
<td>Training Provided</td>
<td>User Guides</td>
</tr>
<tr>
<td>Dispenser</td>
<td>Training Required</td>
<td>User Guides</td>
</tr>
</tbody>
</table>

PDMP Queries

- Ability to search for multiple patients in one query: 
  - Maximum number of patients in one query: 1
  - Other Query Date Range:
  - Patient Query Date Range: 3 years
  - Minimum data elements to query for healthcare user: Date of birth
  - Query by partial data elements by healthcare user: 1 or more characters may be entered in the last name and/or first name fields to trigger a partial name search
  - Optional data elements to query by healthcare user: First name, last name, city, gender, time frame (6 months to 3 years of history)

- Minimum data elements to query for non-healthcare user: For patient histories: patient first and last name, date of birth. For prescribing histories: prescriber first and last name, DEA#
- Query by partial data elements by non-healthcare user: 1 or more characters may be entered in the last name and/or first name fields to trigger a partial name search
- Optional data elements to query by non-healthcare user: First name, last name, city, gender, time frame (6 months to 3 years of history)

Unsolicited Reports/Push Notifications

- Frequency unsolicited alerts/reports generated:
- Delivery method for unsolicited alerts/reports:
  - Delivery method for unsolicited alerts/reports - LE:
  - Delivery method for unsolicited alerts/reports - Boards:
- Unsolicited alerts/reports to practitioners not enrolled in PDMP
Veterinary Policies

Data transmission frequency for Veterinarians:

Criteria for veterinarian queries:  Vets do not have access to the MPDR.

 Veterinarian access to owner's prescription history

Reporting Method:
Reporting Specifications:
Data Fields:
Reporting Description:

Reporting Mandate Compliance

Reporting Compliance Details:
Reporting Mandate Actions:

Reporting Issues: Veterinarians don't report, but other pharmacies do report pet prescriptions. Problems: Pharmacies do not use a consistent format for this information, many do not include owner's name or birthdate, and I believe some are using the prescribing Veterinar

Reporting Misc Information:

 Enrollmnet Mandate Compliance

Enrollment Description: Veterinarians are not required to report to the MPDR and are not allowed to access MPDR patient histories.

Enrollment Mandate Compliance Details:

Query Mandate Compliance

Query Description: Veterinarians are not permitted by statute/rule/policy to query

Query Mandate Compliance Details:

Query Mandate Criteria:
PDMP Effectiveness Measures

Substance Use Disorder Activities

Tools or Resources

☑ MAT Services
☐ MOUD Services
☐ Harm Reduction Strategies
☐ Mental Health Assistance Services
☐ Employee Assistance Programs
☐ Housing Assistance Programs
☐ Re-Entry Programs

Other:

Surveillance Activities

☐ Emergency Department Data
☐ Medical Examiner/Coroner Data

Data Sources for Surveillance Activities:

Initiated Actions

☐ Resources to Affected Areas
☐ Directed Training on Prescribing
☐ Prescription Drug Tool Kits
☐ Risk Evaluation/Analysis on PDMP Reports
☐ Referrals to SUD Organizations
☐ Referrals to OFR Teams

Other Actions: